2020 OFFICIAL RECHARTER INSTRUCTION BOOKLET **CONESTOGA RIVER & HARVEST** PENNSYLVANIA DUTCH COUNCIL



Prepared. For Life.™

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BE ON TIME – ERROR FREE Every hour spent by volunteers and Council staff chasing down late Recharters and fixing errors can't be spent helping youth succeed.

INTRODUCTION TO RECHARTERING

What is a Charter?

The chartering process is one of the oldest traditions in Scouting. It is the formal (legal) document that certifies the agreement between a Chartered Partner – an organization that agrees to utilize Scouting as part of its service to youth and community outreach – and the Boy Scouts of America, setting expectations for the quality of program to be delivered to the Charter Partner's youth population.

Why is a Charter Renewed Annually?

- Fosters a formal, timely plan for regular dialogue between charter organization and BSA.
- Assures up to date member registration in district/council Scout activities and rank advancement.
- Makes units eligible to qualify for yearly Journey to Excellence goal setting, review process and recognition.

Unit Charters are issued for one year and expire on the last day of the charter renewal month (aka recharter date) printed on the charter. After that, units are "separated" from Scouting, the unit is "dropped" from BSA membership, as are all its members. Units are given 30 days past the expiration date to correct any problems and issues.

When a unit is separated from Scouting, it ceases to exist and CANNOT legally operate in any capacity, including attending Summer camp, other activities and advancement. An expired unit has no status in BSA and no insurance coverage for any of the unit's members and Chartered Organization. Youth and adults are unregistered and cannot attain awards and recognition. Advancement or achievement of any kind for the boys – including Eagle Rank – cannot take place, and tenure in rank and for leadership positions is stopped.

Units have access to the online recharter system 2 months in advance. Please be sure to process your recharter accurately and on-time.

Privacy Policy

Charter renewal involves confidential and/or private information and accepting the responsibility for maintaining the privacy and confidentiality of that information. Private and/or confidential information must never be shared outside the Boy Scouts of America. If the recharter processor cannot accept this responsibility, a different person must be identified to complete the recharter.

Submitting the Final Charter

After submitting the renewal online, <u>please print the final paperwork</u>, secure signatures, and collect fees. The charter package needs to be reviewed and submitted during the District Recharter Nights. Use your Unit or District Commissioner as a resource as their experience will help spot potential issues that might hold up your Charter's processing. All individuals - youth and adults - that were placed on the roster and were not on the previous year will need to provide a paper application with the Recharter paperwork (as well as the background checks for adults). Adding them in on the On-line recharter process is not sufficient.

GETTING STARTED

The Online Recharter access will open <u>2 months in advance</u> and can be located at our Website <u>www.padutchbsa.org</u> – under the Resource tab, Internet Rechartering. Or at <u>www.my.scouting.org</u> under Legacy Web Tools – Internet Rechartering.

To be eligible for the <u>Journey to Excellence Unit Award</u>, your recharter must be <u>On Time</u>. This means the recharter must be submitted, signed, and delivered to your District Executive, your District Commissioner, or the Scout Store, with the proper payment. If you are with the Conestoga River or the Harvest Districts, then your JTE info must be in by December 31, 2019, AND your ReCharter paperwork submitted with payment by February 28, 2020 to be considered on-time.

Here is what you'll need to get started:

- 1. The website: <u>www.padutchbsa.org</u> under the Resource tab go to Internet Rechartering, You can access on <u>www.my.scouting.org</u> under Legacy Web Tools, go to Internet Recharting
- 2. Your Access Code label is affixed to the 2020 Official Recharter sheet enclosed in the Recharter Packet, which will be distributed at Roundtable 2 months prior to the unit recharter.
- 3. Gather all information needed to start recharter:
 - a. Current Unit Roster (can be obtained from my.scouting.org-instructions available online)
 - b. List of youth and adults to remain on roster.
 - c. List of youth and adults to be removed from roster.
 - d. List of youth and adults who want Boys' Life.
 - e. Completed applications for ONLY <u>New</u> youth and adults.
 - f. New Disclosure forms for all registered and new adults and over 18 Venturers.
 - g. Youth Protection Training certificates for all new adults and over 18 Venturers.
 - h. Proof of completion of background checks for all new adults.
 - i. A copy of the Unit Training Report (can be obtained from my.scouting.org).

Once you have logged onto the Online Recharter website:

- 1. Select First-time user and enter the unit access code. (Each year you are considered a First-time user when accessing the system for the initial time. Codes and passwords from prior years are no longer active).
- 2. Select the unit type and enter the unit four-digit number. (ex: unit 70 will be 0070)
- 3. Create a password as instructed.
- 4. Complete the information requested on each screen.

Note: You can stop at any time, log off the system, and begin again where you left off by reentering your access code and password.

IMPORTANT THINGS TO REMEMBER

- Please make sure all mailing addresses and email addresses are up-to-date. Returned mail means a Scouting family is missing out on valuable Scouting information. Feedback through the emailed Voice of the Scout surveys is also important to meeting the needs of our Scouting families.
- When entering names, Use ONLY legal names on applications. <u>NO NICK NAMES or</u> <u>INITIALS!</u>
- If making corrections on the final printout, use <u>RED INK</u> only!
- Do not make <u>name changes</u> during the Recharter process. If a name is misspelled or incorrect, please make corrections, but do not change the first name to a nickname or initials.
- DO NOT overtype on an existing record. You must add/delete old record for position changes.

- Make sure all new Adult applications have the correct signature (Charter Rep), a Social Security number, a leadership position, Question #6 (Additional Information) answered, the signed BSA Disclosure Form attached, the additional new BSA Disclosure form and proof or copies of background checks required by Pennsylvania. The applicant must sign the form and initial the lines next to the signature.
- Tiger and Lion Parents (position AP & LP) cannot be changed to a registered position without completing an adult application, required background checks, and YPT.

REQUIRED TRAINING

The New Youth Protection Training (YPT) must be taken every two years by every registered leader in your unit. If a volunteer's YPT record is not current at the time of recharter, <u>the volunteer cannot be registered</u>.

Units should not wait until charter renewal to make sure all YPT is current. Failing to ensure compliance now will make unit charter renewal more difficult and take more time to complete.

All Cubmasters, Tiger Leaders, Den Leaders, Assistant Den Leaders, Webelos Leaders, Pack Committee Chairs, Scoutmasters and Troop Committee Chairs are required to have the training for their position.

A good example is: For a COR, you will need YPT at time of registration & COR position training within 12 months of registration.

Tip: Your unit's Key 3 leaders can review your unit's current YPT and leader training list to see who is currently trained or needs renewal by accessing my.scouting.org. Encourage everyone needing YPT and position training to complete their course before you start to renew your charter!

BOYS' LIFE SUBSCRIPTIONS

BOYS' LIFE Is Optional Essential! Unit leaders work hard to bring the best Scouting program possible to their unit members. Surveys and experience have shown that *Scout Life* magazine is **ESSENTIAL** to a strong Scouting program. Successful leaders use **BOYS' LIFE**.

Units can qualify for a **100%** *Boys' Life* **Streamer** if every family receives at least one subscription. If your unit is a Journey to Excellence Unit, you will also qualify to wear the **Journey to Excellence/100% Boys' Life emblem.**

JOURNEY TO EXCELLENCE UNIT ASSESSMENT (JTE)

The Journey to Excellence Unit Assessment includes recognition for outstanding packs, troops, and crews, that strive for continuous improvement and conduct a quality program for their youth on an annual basis. All units must turn in the JTE scorecard to be considered for the JTE award before the end of the year. Units that qualify may wear specialized emblems ordered through a Council Scout Shop.

RECHARTERING TIPS FOR SUCCESS

From the Council Registrar

1. Take advantage of the UPDATE Button use it multiple times throughout your charter process.

- 2. **Simplify your recharter process**: Turn in all new youth and adult registrations to the Council Office at least 15 days prior to starting your recharter. This will make the process go much faster.
- 3. <u>**Do Not**</u> change names in the online recharter.
- 4. Please do not add **fake birthdates**. The age of youth is relevant to the BSA program.
- 5. Please make sure that when unselecting/deleting, you delete the correct person. If deleted by accident, handwrite the person on the printout with an explanation. **Do Not Reenter online**.
- 6. <u>No One should be marked as a transfer;</u> there are NO transfers at recharter time.
- 7. <u>There has to be at least 5 paying youth for a Unit to Recharter.</u>
- 8. Check and confirm all multiple registrations. (See section on "Multiple Registrations")
- 9. If a Scout or adult leader wants *Boys' Life*, **please be sure to mark it** during the online rechartering process and include fees in final payment.
- 10. Only <u>New</u> members need applications. A list of those needing applications is printed with the final recharter (on the front page). Please be sure to review the final recharter front page to insure all required paperwork is completed and attached.
- 11. Social security numbers are no longer required to be input by you online during the recharter process. Only the council will be able to input SSN when processing adult leader applications.
- 12. Please make sure **all** <u>New</u> applications are completed, with signatures, birthdates and correct adult social security numbers. These must be attached to the recharter packet at turn-in.
- 13. Electronic authorization is available for the Chartered Org Rep. There will be no more signatures to obtain, if the unit chooses this option. The Chartered Org Rep must see and authorize the charter.
- 14. Please make sure that you complete the last step by electronically **<u>SUBMITTING</u>** and **<u>PRINTING</u>** the recharter. (**Print** a copy to be submitted at your Recharter Night)
- 15. Please make sure that all paperwork is ready to be submitted together.
- 16. Be the first to return your recharter packet to your commissioner before the deadline.
- 17. Checks, cash or and credit cards are accepted for annual renewal at the Scout Shop.
- 18. Because you will be recharering for 10 months this year, Do Not use the Electronic payment option on this Recharter. All Units will choose the payment option of CASH only. Please use the worksheet provided in your Recharter packet for the 10 month term which will have the correct registration and Boys Life fees. Bring the Worksheet with your final recharter paperwork for payment at Scout Shop.

Note: Please make sure that all youth and adults that should be registered are registered. Unregistered leaders and youth are not covered by insurance and the youth may not qualify for advancement. Be sure to immediately turn in new applications at the Council Service Center anytime during the year.

RECHARTER STEPS

Stage 1 – Load Unit Information. This will populate the online system using your current membership.

- Stage 2 Update Roster. Update information, select which members to drop from next year's roster, add adult members, add youth members, update member data, and update member positions.
- Stage 3 Check Roster. Validate the data to be submitted conforms to BSA rules (such as adults in required positions and all Tiger Cubs & Lion members have an adult partner)
- Stage 4 Update Member Fees. Update fees, <u>assign multiple status</u>, and sign up members for *Boys' Life*.

Stage 5 – Submit Roster. Review draft version before selecting the "Submit to Council" button. Complete youth not renewing survey.

UPDATING ONLINE ROSTER

There are six steps in Stage 2: Update Roster:

- 1. Update chartered organization information (contacts, addresses, phone #)
 - Review your chartered organization information and make any necessary changes.
- 2. Select members for renewal
 - Select for renewal only the members who will be renewing with your unit.
- 3. Promote members
- 4. Add new members (*These require completed application to be attached*)
 - Add new adults and youth to your roster.
- 5. Update member data
- . Update the personal information of members on your roster (birthday, email address, home address, phone number or occupation). *Every Scout & leader should have an email address*.
- 6. Update adult positions

POSITION CODES and TITLES

Position codes – All positions can be held be male or female and the minimum age requirements for each position is in parentheses next to the position. These are all fee-paying positions – except AP & IH

- CR Chartered Organizational Rep (21)
- CC Committee Chairman (21)
- MC Committee Member (21)
- TL Tiger Cub Den Leader (21)
- CM Cubmaster (21)
- CA Assistant Cubmaster (18)
- WL Webelos Den Leader (21)
- WA Assistant Webelos Den Leader (18)
- DL Den Leader (21)
- DA Assistant Den Leader (18)
- NM New Member Coordinator (21)
- PT Pack Trainer (21)
- LL Lion Guide (21)
- app)

- SM Scoutmaster (21)
- SA Assistant Scoutmaster (18)
- NL Crew Advisor (21)
- NA Crew Associate Advisor (21)
- SK Sea Scout Ship Skipper (21)
- MT Sea Scout Ship Mate (21)
- 91U Unit Scouter Reserve (21)
- 92U Unit College Scouter Reserve (18)
- 92V Venturing College Scouter Reserve (21)
- VP Venturing Participant (youth 18-21 Adult
- AP Tiger Cub Adult (18) Non-Paying
- LP Lion Partner (18) Non-Paying position
- IH Institutional Head (21) Non-Paying
- (Executive Officer and IH are same person)

Required Positions per Unit:

PACK IH, CR, CC, 2 MC's, or 1 MC & 1 PT, CM and one den leader, either a TL, DL or WL or LL (Lion Guide). There must be an AP or LP for every registered Tiger Cub and/or Lion Cub. (CA, WA, DA, PT, PC, 91U, and 92U positions are optional)
 TROOP IH, CR, CC, (2) MC's and SM. (SA, PC, 91U, and 92U positions are optional)
 IH, CR, CC, (2) MC's and NL. (NA, PC, 91U, and 92V positions are optional)
 SHIP IH, CR, CC, (2) MC's and SK. (MT, PC, 91U, and 92V positions are optional)

UNIT KEY 3

The Unit Key 3 consists of the unit leader (CM, SM, VC, NL, SK), the chartered organization representative (CR), and the unit committee chairman (CC). The Unit Key 3 is a critical component to the success of your unit. The Unit Key 3 meets once a month to discuss the unit, its challenges, coming events, and progress towards completing their action plan and Journey to Excellence goals. It is a time for the Unit Key 3 to spot early warning signs and work together toward continued unit success.

When rechartering the unit, please align your leadership to support and implement the Unit Key 3. This may mean spreading out the positions if one person is serving as committee chairman and chartered organization representative. This three-person structure allows each person to contribute their individual strengths, abilities, and perspectives based on the focus of their trained position.

UPDATE ROSTER BUTTON – USE THIS OFTEN

The "Update" Button can be selected anytime during the recharter process prior to Stage 5. This button allows units to reload their roster from the BSA system adding additional youth and adult applications that were recently processed by the Council Office or the new Online tool. The update does not overwrite any changes already made to the system. You will then be able to go through stages 2-4 for these new additions to the roster.

Example: Unit turns into Council applications after October 1st. Use the update button to reload roster with the new names added. Continue recharter process.

SCOUTER RESERVE POSITIONS

These positions are for adults that wish to remain on their unit rosters, without registering as an assistant leader or committee member when appropriate.

These positions use the same application, fees and registration process, as any other adult volunteer but the only training requirement is Youth Protection. Scouter Reservists do not need to complete Position Specific Leader training or any other adult leader training after completing YPT.

If a young person or adult continues to be highly active with the unit (attending at least 1 or 2 meetings per month and participating in several campouts or other activities during the course of the program year), then registering them as an assistant leader may be more appropriate. In that case, they should complete both Position Specific Leader and Outdoor Leader trainings.

UNIT COLLEGE SCOUTER RESERVE (Position code 92U)	For Packs, and Troops Minimum age requirement of 18
VENTURING COLLEGE SCOUTER RESERVE (Position code 92V)	For Venture Crews and Ships Minimum age requirement of 21
• If a young person is away at college, on a mission, or in the	e service and wants to stay registered wit

• If a young person is away at college, on a mission, or in the service and wants to stay registered with the unit, the Unit College Scouter Reserve or Venturing College Scouter Reserve would be the appropriate method of maintaining their registration with the unit.

UNIT SCOUTER RESERVE
(Position code 91U)

For Packs, Troops, Crews and Ships Minimum age requirement of 21

• If an adult supports the unit but is not an ongoing participant in meetings, activities and outings the Unit Scouter Reserve would be the appropriate method of maintaining their registration with the unit.

MULTIPLE REGISTRATIONS

Only the Chartered Organization Rep (CR) can hold more than one position in a unit.

The CR may also serve in a multiple capacity as the committee chairman or member of the committee within that unit if there are not enough adults registered for these positions. The CR

cannot serve as the unit leader (Cubmaster, Scoutmaster, Varsity Scout Coach or Crew Advisor). Other adults may register in only one position per unit. If a unit feels that better service can be provided by an adult already serving in another unit, that individual may still hold only one position

provided by an adult already serving in another unit, that individual may still hold only one position in each unit. There are no restrictions on the number of positions one person may hold as long as the individual serves only one position per unit.

Youth who are registered as Boy Scouts may multiple register as members of a Venturing crew or a Varsity Scout team. Members of a Varsity team may also multiple register in a Crew, Ship or Troop.

Registration fees are paid only for an individual's primary position; there is no fee for multiple positions. Multiple registrants will only receive a membership certificate for their primary position.

Some leaders choose to have their primary registration with the District or Council. Mark them as multiple in the recharter process and remind them to pay their registration fees to the Council Service Center.

If a new individual is registering as a multiple, please indicate that on the application by writing MULTIPLE on the application.

Only youth in a Ship or Crew may multiple register as both an adult and youth.

PROMOTE MEMBERS

The promote members provides the ability to move youth and adults from one unit to another. Promote members is integrated seamlessly into Internet Rechartering and is a simple process with step by step instructions.

In the promote members process the unit doing promotions will have automatic access to units that are chartered to the same chartering organization. If the chartered organization is different, the unit must obtain the access code to the other unit in order to obtain records of members in that unit who will be joining their unit. They must contact that unit to get the access code. This will encourage inter-unit cooperation and confirm who is seeking their member information.

Youth and Adult Promotion

<u>All youth and adults being promoted will be required to complete a new application</u>. The first page of the charter will show who an application is needed for.

Youth to Adult Promotion

The promote member process can be used to promote youths in the troop to an adult position in the troop (ex. youth member to Assistant Scoutmaster). <u>An adult application and social security</u> <u>number are required to complete this process</u>. All adult leaders must meet the adult requirements before joining, including all clearances and YPT.

Crew and Ship 18-Year-Old Youth

Scouts who are 18 years old and registering with a Crew or Ship as a youth, and who are also an adult assistant Scoutmaster or 92U (Unit College Reserve), with a Troop, would pay membership with Crew or Ship for their primary registration and dual role as the adult. Remember, <u>all new youth and any youth turning 18 must complete an Adult Application with position code VP if 18 years or older, and must complete Youth Protection Training. The VPs also need to complete and sign the New Disclosure Form.</u>

COMPLETING THE RECHARTER

NO CREDIT CARD OR ECHECK PAYMENTS THIS RECHARTER FOR CONESTOGA RIVER AND HARVEST DISTRICTS

Conestoga River and Harvest District units will have a new expiration date of December 31st; therefore, the charter term will be for 10 months this recharter. Since the term cannot be changed online, the units will have to submit a regular 12-month charter; and must select the payment as Cash Only. <u>Do Not Pay with Credit Cards or EChecks</u>. The fees need to be adjusted manually by the Registrar during the final processing. A Worksheet is provided in your Recharter packet, it will reflect the correct amount for Registration and Boys' Life fees for the 10-month term. Please bring the Worksheet with your Final Recharter paperwork for payment at the Scout Shop. Checks payable to Pennsylvania Dutch Council, BSA and credit cards are accepted for payment at the Scout Shop.

Please make sure that you complete the last step in the online rechartering, by <u>SUBMITTING and PRINTING.</u>

- 1. Look at "warning" messages and correct errors before submitting and printing charter paperwork. Submit and Print final paperwork. (Print 2 copies one for the council and one for the unit)
- 2. Gather all required signatures (for recharter and applications.)
- 3. New Disclosure Forms for all registered and new adults must be summitted with the charter.
- 4. Collect fees that are due (10 months for the 2020 Recharter) for Conestoga River and Harvest Districts.
- 5. Deliver completed Recharter during your District Recharter Night.
- 6. Please make sure that all paperwork is ready to be submitted together. This includes:
 - □ Recharter (printed in the last step of the online recharter process). Draft versions will not be accepted. Please print page 1, since this page shows New Registrants that were added to the unit and need applications.
 - □ New Adult Disclosure Forms all Registered Adults, this includes 18 and older Venturing, Sea Scouts and Exploring youth members.
 - □ Signatures on the recharter by the Executive Officer/IH and Unit Leader (CM, SM, VC, NL, SK). If opting on electronic authorization, then no signatures are needed.
 - □ All new applications (completed including required signatures)
 - □ Charter Partner Agreement Form (print in last of renewal step also signed by Executive Officer)
 - □ Journey to Excellence scorecard for each unit must be completed regardless of district and turned in by December 31, 2019.
 - Note: All recharter fees are sent to the National Office. No registration fees remain with the local council.
- 7. Please be aware that if there are any issues with your Recharter, it will not be posted until those issues are cleared up. So please check and double check your charter before turning it in.

COMMONLY MADE MISTAKES

A. No signatures or incorrect signatures on adult applications and Recharter.

- 1) Adult applications should have the Charter Representative's signature. The New applications should have the Charter Rep, or the IH signature only.
- 2) Recharter should have Executive Officer (IH) and the Unit Leader signature. If electronic authorization, no signature is needed, but need to have the initials of the CR printed on the final paperwork.

B. No fee or wrong amount attached. Plus, missing the \$1.50 Insurance fees.

1) Remember <u>NO ONE</u> is marked as transfer at recharter time.

C. Applications missing.

- 1) Make sure there are applications for everyone listed on the first page of the recharter.
- 2) Please be aware that even if you turned in an application for someone months ago and they are listed on the front of the Recharter, please supply a new application or make a copy of the unit's copy of the previous submission with social security number added.

D. Incomplete Applications.

- 1) Adults missing Social Security number, not answering Question #6, not including a Disclosure form and/or not providing background check paperwork.
- 2) Youth missing birthdates and/or parent information (important especially for Lion and Tiger Cubs)

FREQUENTLY ASKED QUESTIONS

Where can I get a copy of our current BSA Roster?

Rosters are available through my.scouting.org.

Where can I check the training status of unit leaders?

Go to my.scouting.org and select Training Manager to look up leaders. Or you can request from a member of the Unit Key 3 (CR, CC, unit leader) a copy of the Training Detail Report.

I have not received my membership cards?

Membership cards and Unit Charter Certificates will no longer be provided by the council. Leaders can print the cards and certificates for their unit, after the recharter has been processed by the council office. Note: You will only be able to print one membership card for your primary position (the position which you paid for). Please see Membership Cards and Unit Charter Certificate instructions on our council website <u>WWW.PADUTCHBSA.ORG</u>. Leaders will go in the my.scouting.org account and print the cards and unit certificates.

I forgot my log in for Rechartering?

The council only has the unit access code since you created the password. Please make sure it's something you can remember. You can also use the "forgot password" option or the Council can reset your password if necessary.

Is my Recharter access code the same as last years?

No, the access code changes every year.

How do I change my Charter Executive Officer/IH?

The easiest way is to cross out the old name in red ink and write in new Executive officer name and date of birth on your final recharter paperwork.

How do we change our Chartering Organization?

Contact your District Executive. Attach a new unit application to your Recharter, along with a letter from the previous Organization releasing the number and all property to the new Organization.

Why is my Charter not posted?

Please contact your District Executive or Council Registrar for details. There can be several reasons for this:

- a. Applications are missing and/or information on applications is missing, i.e. required signatures
- b. Fees have not been paid
- c. Charter was not submitted correctly online

I changed a unit leader, but he is not on my Recharter Printout?

There was no application submitted or the application was incomplete.

I submitted my Recharter online to the Council and forgot to add someone, what can I do?

- 1) If you have not submitted the recharter, write their name on the front page of the charter, attach an application for them and include the appropriate fees.
- 2) If you have already submitted the paperwork, turn in application to the council office with applicable fees for current year plus the new recharter year.

Why do you need my Social Security number?

All adults must supply their Social Security number for a National background check. It is BSA policy. (This background check is in addition to those required by the Commonwealth of Pennsylvania).

I'm changing my position do I need to fill out a new application?

No, not during renewal. Yes, if you are a Tiger or Lion partner and wish to register in a paid position. After the annual renewal, every time you change positions or transfer to a new unit during the year, you must fill out a new application. Be sure application is complete and disclosure page is attached.

Journey to Excellence

"Wrapping Up Your Journey to Excellence Assessment"

Major Features of the Program

- Improve and increase adult leader training.
- Improve youth recruitment and retention.
- Improve parent participation.
- Improve youth advancement.
- Improve outdoor program participation.
- **Improve** annual program planning.

As the year comes to a close, it is time to complete your unit's Journey to Excellence Scorecard. The process is fairly simple – you will need the following:

- □ The unit's roster as of January 1, 2019.
- □ The unit's 2019 Journey to Excellence scorecard to use as comparison
- □ The unit's completed recharter paperwork for 2019.
- □ The unit's advancement records for 2019 (all advancement reports submitted throughout the year are available through the Online Advancement System – contact your unit advancement chairman or the Council Service Center.)
- □ The unit's activity/service project/meeting calendar and budget
- □ The unit's leadership training records (Unit Key 3 members have access to this through Training Manager icon for all registered leaders in the unit)

Scorecards are available online at: www.scouting.org/scoutsource/awards/journey toexcellence.aspx

Required - Please print and complete with your recharter paperwork.

If you are unsure of how to complete the form, a commissioner will be happy to assist you at your District's Recharter Night.



The Building Blocks of a Successful Unit

The Journey to Excellence Unit Assessment includes recognition for outstanding packs, troops, teams, and crews, that strive for annual continuous improvement and conduct a quality program for their youth.

FINAL RECHARTER CHECKLIST

- □ Recharter (printed in the last step of the online recharter process)
- □ Signatures on the recharter by the Executive Officer/IH and Unit Leader (CM, SM, VC, NL, SK)
- □ All new applications (completed including required signatures)
- □ Fees (Only one check per unit payable to Pennsylvania Dutch Council, BSA is accepted for payment. Fees may be charged to unit account provided that the balance will cover total amount due). Credit cards accepted.
- □ Charter Partner Agreement Form (signed by Executive Officer)
- □ Journey to Excellence scorecard. Must be completed regardless of district.
- □ Submit all info by Dec 31st, 2019, this includes all districts.

JOURNEY TO EXCELLENCE RECOGNITION

Journey to Excellence is a great way to assess your unit and to make certain that you are delivering on the promise of a great Scouting experience for your Scouts and their families. The Pennsylvania Dutch Council would like to recognize those units that are striving for annual continuous improvement in delivering the Scouting program. Units that turn in their completed 2019 Journey to Excellence Scorecard, before December 31st, 2019 AND with an on-time recharter (February 29 for CR & Harv), at either the SILVER or GOLD levels will be allotted a free campsite at Camp Mack, on the off season.

SERVICE HOURS REPORTING (GTFA) AND INTERNET ADVANCEMENT

For Service Projects:

The same unit ID is used to establish profiles to enter advancements online and log service project hours. You may already have this ID, but we wanted to remind you of it.

As part of a national initiative to record the number of service hours performed by BSA members across the entire country. This data will help the BSA promote its service to America. This is the same data that will be used for your Journey to Excellence calculation. All data is being logged through the "Good Turn for America" website. However, you can report service hours for any of the council-sponsored Good Turn for America events, your own unit service projects, and Eagle Scout projects. Service hours can be reported in My.Scouting.org.

For Advancement:

Units can use Internet Advancement to record their youth member advancements online at my.scouting.org or through Scoutbook. Use Internet Advancement for adding ranks, merit badges and awards, and to update information on existing advancements (except the Eagle Scout rank).

PENNSYLVANIA ACT 15 BACKGROUND CHECKS

Beginning in 2015, the Commonwealth of Pennsylvania began requiring all volunteers involved with youth serving programs to complete PA Criminal Background Checks. The requirements is comprised of 3 parts: 1) Pennsylvania State Police background check, 2) Department of Human Services Childline background check, and 3) FBI Criminal History or Residency Wavier (only those who have been residents of Pennsylvania for the last 10 consecutive years can qualify for the waiver). All Direct Contact volunteers are required to have these checks.

Anyone that has not submitted the required background checks **WILL NOT** be able to register as a member of the Pennsylvania Dutch Council. Our Council website list those who have submitted clearances.

For volunteers needing to obtain the required background checks follow the instructions below:

- 1. <u>PA State Police criminal history</u> (FREE)
 - a. Online: <u>https://epatch.state.pa.us/Home.jsp</u>
- <u>PA Department of Human Services clearance</u> (FREE)

 Online: https://www.compass.state.pa.us/cwis/public/home
- 3. Finger print FBI criminal history <u>Register online here to complete FBI finger print</u> <u>criminal history</u>, then follow these steps (volunteers not living in Pennsylvania for the entire 10 prior years) (\$25.75)
- 4. <u>Register online here to complete FBI finger print criminal history</u>, then follow these steps
 - a. Click on "Digital Fingerprinting," box.
 - b. Enter Service Code 1KG6ZJ.
 - c. Click on Schedule or Manage Appointment
 - d. Follow the prompts for completing the required information and printing the registration form to take to the fingerprinting location.
- 5. After registering online, print your registration paperwork and go to your scheduled appointment.

If you have been a resident of Pennsylvania for the last 10 years consecutively you do not have to complete the FBI Criminal history and should instead complete the *Pennsylvania Dutch Council Disclosure Statement Application for Volunteers which is available on our website.*

Please, upload your clearance paperwork to the council electronically via our Background Clearances System. (Note: It is recommended that you install a .pdf converter to allow you to print and then upload the forms. Free .pdf converters are available from: <u>http://www.cutepdf.com/Products/CutePDF/writer.asp</u>, or <u>http://www.primopdf.com/</u>)

For any questions, please contact your Unit Commissioner, or call the Council Office at 717-394-4063.