

Scoutbook Plus is moving away from connections-based permissions and moving toward position-based permissions, which will provide greater performance and permission customization.

In Scoutbook Legacy, permission options are limited to “Full Control, View Profile, Edit Profile, View Advancement, Edit Advancement”. If a leader holds the position of Scoutmaster or Troop Admin, their connection is set to “Full Control” for every youth in the unit, which enables the leader to edit advancement, edit profiles, etc.

However, for other positions, such as Secretary or Outdoor Coordinator, connection options were limited and did not translate well to the permissions needed to perform the duties of the position. This results in leaders being given connection-based permissions that are either beyond or far less than what they should have, as related to their position.

The change will occur in Scoutbook Plus, where a unit can actively change most registered positions (and functional positions) for adults in their unit. For example, a Chartered Organization Representative may now move an adult’s registration from Committee Member registration to Assistant Scoutmaster in Scoutbook Plus. Previously, this action could only be performed in My.Scouting. When assigning leaders to registered or functional positions, these positions will have a base set of permissions, which allows the leader to perform their duties across the full unit or sub-unit.

In addition, leaders may customize and add additional permissions associated with. (So, if a leader is Troop Secretary but also helps out recording advancement, the unit can assign the “Advancement Editor including Youth leadership” permission to perform the additional duty.)

Default permissions assigned to positions have been determined by the Guide to Advancement and generally accepted best practices for position functionality. Some permissions may only be granted based on position (i.e., approving adults to serve as leaders is restricted to Chartered Organization Rep, COR/CUR Delegate, and/or Council Unit Representative), while many can be assigned to the individual.

This PDF breaks down Each Position and the Permissions: Given to the Position, Recommended for the Position, Can be given to the Position, Can be assigned to a Sub-unit. 📄

[https://cdck-file-uploads-global.s3.dualstack.us-west-2.a...](https://cdck-file-uploads-global.s3.dualstack.us-west-2.amazonaws.com/Scoutbook%20Plus%20Permissions%20Guide.pdf)

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BACKGROUND

In Scoutbook Legacy, permission options are limited to “Full Control, View Profile, Edit Profile, View Advancement, Edit Advancement”.

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However, for other positions such as Secretary or Outdoor Coordinator, connection options were limited and did not translate well to the permissions needed to perform the duties of the position.

This results in leaders who are given connection based permissions that are beyond or far less than what they should have as it relates to their position.

WHAT'S NEW

In Scoutbook Plus, a unit can actively change most registered positions (and functional positions) for adults in their unit. For example, a Chartered Organization Representative may now move an adult's registration from Committee Member registration to Assistant Scoutmaster in Scoutbook Plus. Previously, this action could only be performed in My.Scouting.

When assigning leaders to registered or functional positions, these positions will have a base set of permissions, which allows the leader to perform their duties across the full unit or sub-unit.

In addition, leaders may customize and add additional permissions associated. (So, if a leader is Troop Secretary but also helps out recording advancement, the unit can assign the “Advancement Editor including Youth leadership” permission to perform the additional duty.)

Default permissions assigned to positions have been determined by the Guide to Advancement and generally accepted position functionality. Some permissions may only be granted based on position (i.e. approving adults to serve as leaders is restricted to Chartered Organization Rep, COR/CUR Delegate, and/or Council Unit Representative) while many can be assigned to the individual.

Scenarios:

In some units, Advancement Chairs only help with advancement completion recording. While others have advancement chairs purchasing advancement or also recording approval.

Some units want all ASM's doing the exact same jobs across the unit. Some do not.

Scoutbook Plus provides the unit the ability to balance permissions that must be associated with certain positions while providing flexibility to customize for their unit.

Please note:

Some permissions can be granted to youth such as conduct calendar editing, messaging (coming soon), advancement recording (Scout, Tenderfoot, Second Class, First Class for in Troop)

New SB+ Functional Roles = old Legacy Scoutbook Positions or Connections

Unit Support = Unit Admin

Sub-Unit Support = Sub-Unit Admin

Advancement Approver, Activity Approver/Creator/Remover/Editor, Advancement Editor (includes Youth Leadership) = Edit Advancement

Profile Editor = Edit Profile

Permission Categories - and the individual abilities available to be given

Activity - Logs Create/Remove/Edit/Approve	Advancement - Award Approve Edit MBC Search (<i>Coming Soon</i>)	Calendar - Create/Edit/Remove
Finance - Payment Log (<i>Coming Soon</i>) Unit Payment Log Create/Edit Indiv. Payment Log Create/Edit P.O. Create/Edit	Leadership - dealing with True Registrations Leader Edit - <i>Changing Registered Positions</i> Leader Edit (restricted.) - <i>Approving/Accepting Registered Positions and Assigning Key 3</i>	Membership - Inactive Youth Members Inactive Adult Members
Messaging - (Coming Soon) Message Create	Unit - Profile Edit Unit Edit Reports Patrol Create/Remove Patrol Edit	

Permission Legend

*= Given - cannot be removed

^a= Recommended Permission - One button

^o= Can be given

[∞]= Cannot be given

§= Permissions by Assigned Sub-Unit

List of Registered and Functional Positions and Default permissions along with other permissions options

Executive Officer - No Permission can be given Chartered Organization Rep (COR) Council Unit Rep (CUR) COR/CUR Delegate - All permissions given and cannot be removed Other Key 3 (Scoutmaster, Cubmaster, Crew Advisor, Skipper, Committee Chair, etc.) - All permissions given and cannot be removed - EXCEPT accepting leaders into the unit and assigning Key 3 leaders aka Leader Edit (restricted.)* Den Leader Activity Create/Remove/Edit/Approve*§ Advancement Award*§ Approve*§ Edit*§ Calendar Create/Edit/Remove*§ Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit*§ Sub-Unit Edit*§ §	Unit Advancement Chair Activity Create/Remove/Edit/Approve^o Advancement Award[∞] Approve^a Edit* MBC Search^a (<i>Coming Soon</i>) Calendar Create/Edit/Remove^o Finance (<i>Coming Soon</i>) P.O. Create/Edit^a Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit^o Assistant Cubmaster Activity Create/Remove/Edit/Approve* Advancement Award^o Approve^o Edit^a Calendar Create/Edit/Remove* Finance P.O. Create/Edit^o Messaging Message Create* (<i>Coming Soon</i>) Unit Profile Edit^a	Assistant Den Leader Advancement Award^o Approve^o Edit^o Calendar Create/Edit/Remove^o§ Finance (<i>Coming Soon</i>) P.O. Create/Edit^o Messaging (<i>Coming Soon</i>) Message Create* Committee Member Activity Create/Remove/Edit/Approve^o Advancement Award^o Approve^o Edit^o MBC Search^o (<i>Coming Soon</i>) Calendar Create/Edit/Remove^o Finance (<i>Coming Soon</i>) Unit Payment Log Create/Edit Idiv. Payment Log Create/Edit P.O. Create/Edit Messaging (<i>Coming Soon</i>) Message Create^o Unit Profile Edit^o
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Assistant Scoutmaster Associate Advisor Mate New Member Coordinator Unit Chaplain Unit College Scouter Reserve Unit Outdoor/Activities Chair Unit Rel. Emblems Coord. Unit Scouter Reserve Unit Training Chair Activity Create/Remove/Edit/Approve° Advancement Award° Approve° Edit° MBC Search° (<i>Coming Soon</i>) Calendar Create/Edit/Remove° Finance (<i>Coming Soon</i>) P.O. Create/Edit° Messaging (<i>Coming Soon</i>) Message Create° Unit Profile Edit° Calendar Editor (Functional) Activity Create/Remove/Edit/Approve ^a Advancement Award° Approve° Edit° MBC Search° (<i>Coming Soon</i>) Calendar Create/Edit/Remove* Finance (<i>Coming Soon</i>) P.O. Create/Edit° Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit°	Sub-Unit Support (Functional) Den Support (Functional) - Admin Activity Create/Remove/Edit/Approve* Advancement Award* Approve* Edit* MBC Search* (<i>Coming Soon</i>) Calendar Create/Edit/Remove* Finance (<i>Coming Soon</i>) P.O. Create/Edit° Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit*§ Unit Edit*§ Den Chief in Packs*§ Secretary (Functional) Activity Create/Remove/Edit/Approve° Advancement Award° Approve° Edit° MBC Search° (<i>Coming Soon</i>) Calendar Create/Edit/Remove* Finance (<i>Coming Soon</i>) P.O. Create/Edit° Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit*	Unit Support (Functional) - Admin Activity Create/Remove/Edit/Approve* Advancement Award° Approve° Edit* MBC Search* (<i>Coming Soon</i>) Calendar Create/Edit/Remove* Finance P.O. Create/Edit* Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit* Sub-Unit Create/Remove* Sub-Unit Edit* Den Chief for Packs* Digital Product Sales (Functional) Activity Create/Remove/Edit/Approve° Advancement Award° Approve° Edit° MBC Search° (<i>Coming Soon</i>) Calendar Create/Edit/Remove° Finance (<i>Coming Soon</i>) P.O. Create/Edit° Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit°
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Calendar Editor (Functional) Activity Create/Remove/Edit/Approve° Advancement Award° Approve° Edit° MBC Search° (<i>Coming Soon</i>) Calendar Create/Edit/Remove* Finance (<i>Coming Soon</i>) P.O. Create/Edit° Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit°	Unit Treasurer Activity Create/Remove/Edit/Approve° Advancement Award° Approve° Edit° MBC Search° (<i>Coming Soon</i>) Calendar Create/Edit/Remove* Finance (<i>Coming Soon</i>) P.O. Create/Edit° Unit Payment Logs* Individual Payment Logs* Messaging (<i>Coming Soon</i>) Message Create* Unit Profile Edit°	
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